

United States Bankruptcy Court Southern District of New York		PROOF OF INTEREST OF EQUITY SECURITY HOLDER	#130 CB
In re: SPONGEYTECH DELIVERY SYSTEMS, INC.		Case Number 10-13647 (SMB)	
Name of Holder of Equity Security Interest (The person or entity that owns or controls an equity security interest in the Debtor) EVERALD EDWARDS	<p>9 <input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.</p> <p>9 <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case.</p> <p>9 <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.</p>		
Address and telephone number: 1082 Timberidge Lane Allentown, PA 18106			THIS SPACE IS FOR COURT USE ONLY
ACCOUNT OR OTHER NUMBER BY WHICH HOLDER IDENTIFIES DEBTOR	<p>9 replaces Check here if this claim: 9 amends a previously filed proof of interest, dated:</p> <p>1. IF THE HOLDER OF THE EQUITY SECURITY INTEREST IS A CORPORATION, PRINT THE NAME AND TITLE OF THE DULY AUTHORIZED OFFICER MAKING THIS CLAIM, HIS/HER ADDRESS, THE STATE IN WHICH THAT CORPORATION IS INCORPORATED, AND THE ADDRESS OF THAT CORPORATION.</p> <p>2. IF THE HOLDER OF THE EQUITY SECURITY INTEREST IS A PARTNERSHIP OR LIMITED LIABILITY COMPANY, PRINT THE NAME AND TITLE OF THE DULY AUTHORIZED MEMBER MAKING THIS CLAIM, HIS/HER ADDRESS, THAT STATE IN WHICH THAT PARTNERSHIP OR LIMITED LIABILITY COMPANY WAS FORMED, AND THE ADDRESS OF THAT PARTNERSHIP OR LIMITED LIABILITY COMPANY</p> <p>3. BASIS FOR EQUITY SECURITY INTEREST (Describe in detail, i.e., stock certificate, warrant, stock option, etc.): <i>SEE ATTACHED</i></p>		
4. DATE EQUITY SECURITY INTEREST(S) WAS OBTAINED <i>SEE ATTACHED</i>	<p>5. IF BY COURT JUDGMENT, DATE OBTAINED: <input checked="" type="checkbox"/></p> <p>6. TYPE(S) OF SHARES HELD (Please Check; if more than one type of shares is held, please attach schedule stating each type of shares held and the respective number of shares held of each type):</p> <p>Common: _____</p> <p>Preferred: _____</p> <p>Other (Explain): _____</p> <p>7. NUMBER OF SHARES HELD: <i>26,352</i></p>		
<p>8. SUPPORTING DOCUMENTS MUST BE ATTACHED: Attach copies of supporting documents, such as stock certificate(s), warrants, promissory notes, option agreements, voting proxies, shareholder agreements, other contracts, court judgments, or evidence of security interests. If the documents are not available, explain in detail the basis for that non-availability. If the documents are voluminous (more than 30 pages), attach a summary.</p> <p>9. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of interest.</p>			THIS SPACE IS FOR COURT USE ONLY
DATE: <i>5-10-11</i>	<p>Sign and print the name and title, if any, of the holder or other person authorized to file this claim (attach copy of power of attorney, if any)</p> <p><i>Everald Edwards</i></p>		

Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

059228/898076.1/BSS

Schwab One® Account
Account Number: 0533Statement Period: January 1, 2011 to March 31, 2011
Page 1 of 2

Last Statement: December 31, 2010

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31/03-PN3M2101-014674-SML-18106917400 55809 *1-2
EVERALD ROY EDWARDS
1082 TIMBERIDGE LN
ALLENTEW PA 18106-9174



014674

Account Value Summary

Cash & Sweep Money Market Funds	\$ 2.40
Total Investments Long	\$ 2,543.50
Total Investments Short	\$ 0.00
Total Account Value	\$ 2,545.90

Change in Account Value

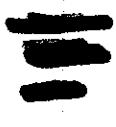
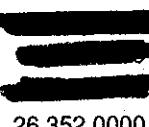
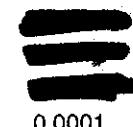
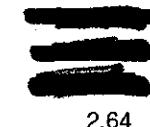
Starting Account Value	\$ 2,406.65
Transactions & Income	\$ 0.00
Income Reinvested	\$ 0.00
Change in Value of Investments	\$ 139.25
Ending Account Value	\$ 2,545.90

Year-to-Date Change in Value Since 1/1/11 \$ 139.25

Rate Summary

Value Adv Money Fd SWVXX	0.01%
Sch Investor Money Fund	0.01%

Investment Detail

Description	Symbol	Quantity	Price	Market Value
Cash, Money Market Fund (Sweep)				
CASH				2.40
Investments				
				
SPONGEYTECH DELIVERY SYS		26,352.0000	0.0001	2.64
Total Account Value				2,545.90

Endnotes For Your Account

For information on how Schwab pays its representatives, go to <http://aboute Schwab.com/about/overview/compensation.html>



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